

Groundnut Outlook – September 2025

Groundnut is one of India's major oilseed crops, ranking second in both area and production after soybean (2024–25, Government of India). On the global stage, China is the leading producer of groundnut with an output of 19.27 million tonnes, accounting for 35% of the total world production of 54.31 million tonnes in 2023. India follows with 10.30 million tonnes (19%), trailed by Nigeria (4.30 million tonnes, 8%), the United States (2.67 million tonnes, 5%), and Myanmar (1.79 million tonnes, 3%). Within India, the major groundnut-producing states are Gujarat, Rajasthan, Andhra Pradesh, Karnataka, and Tamil Nadu.

According to the third advance estimates for 2024–25, India's total groundnut production (including both kharif and rabi crops) is projected at 118.96 lakh tonnes, marking an increase from 101.80 lakh tonnes recorded in 2023–24. Among the states, Gujarat continues to lead with an estimated production of 51.81 lakh tonnes, followed by Rajasthan (21.24 lakh tonnes), Madhya Pradesh (15.75 lakh tonnes), Tamil Nadu (7.56 lakh tonnes), Karnataka (4.44 lakh tonnes), and Telangana (2.30 lakh tonnes).

Table 1: State wise area under groundnut in India

State	2024-25			2025-26		
	Area (lakh ha)	Area (lakh acres)	% to total area	Area (lakh ha)	Area (lakh acres)	% to total area
Gujarat	9.00	22.24	50.76	15.45	38.18	57.78
Rajasthan	4.85	11.98	27.35	6.90	17.05	25.80
Karnataka	1.24	3.06	6.99	0.93	2.30	3.48
Maharashtra	0.99	2.45	5.58	0.82	2.03	3.07
Andhra Pradesh	0.55	1.36	3.10	0.25	0.62	0.93
Telangana	0.00	0.00	0.00	0.00	0.00	0.00
Others	1.10	2.72	6.20	2.39	5.91	8.94
All India	17.73	43.81	100.00	26.74	66.08	100.00

Source: Department of Agriculture & Farmers Welfare, Ministry of Agriculture, New Delhi

According to the all India kharif crop coverage report, Government of India, as on 4th July 2025, groundnut was sown in around 26.74 lakh hectares as compared to last year (17.73 lakh ha). Among the states, Gujarat stood first in area coverage with 15.45 lakh ha followed by Rajasthan (6.90 lakh ha), Karnataka (0.93 lakh ha), Maharashtra (0.82 lakh ha) and Andhra Pradesh (0.25 lakh ha).

Table 2: District wise area under groundnut in Telangana State

Districts	2024-25			2025-26		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
J Gadwal	3703.69	9152	61.88	1952.61	4825	66.32
Wanaparthi	1176.42	2907	19.66	560.49	1385	19.04
Warangal	483.20	1194	8.07	226.62	560	7.70
B Kothagudem	39.66	98	0.66	76.89	190	2.61
Suryapet	101.58	251	1.70	39.66	98	1.35
Others	480.36	1187	8.03	87.82	217	2.98
Total	5984.91	14789	100.00	2944.09	7275	100.00

Source: Department of Agriculture, Govt. of Telangana

In Telangana, groundnut has been sown in around 7275 acres as on 28th August 2025. Among the districts, J Gadwal stood first in groundnut sown area with 4825 acres followed by Wanaparthy (1385 acres), Warangal (560 acres), B Kothagudem (190 acres) and Suryapet (98 acres). MSP for groundnut has been increased by Rs. 480 to Rs. 7263 per quintal for marketing season 2025-26 from Rs.6783 per quintal in 2024-25.

Table 3: State wise Wholesale Prices Monthly Analysis for Groundnut August, 2025

State	Prices August, 2025	Prices July, 2025	Prices August, 2024	% Change (Over Previous Month)	% Change (Over Previous Year)
Andhra Pradesh	6170	6075	6541	1.56	-5.67
Chhattisgarh	4182	4091	4145	2.22	0.89
Gujarat	4788	4970	5715	-3.66	-16.22
Karnataka	5190	5319	5598	-2.43	-7.29
Madhya Pradesh	4845	4998	5173	-3.06	-6.34
Maharashtra	5375	5509	5703	-2.43	-5.75
Odisha	7200	7267	6390	-0.92	12.68
Rajasthan	4966	4966	4429	0	12.12
Tamil Nadu	6399	6488	8458	-1.37	-24.34
Telangana	4901	5315	4682	-7.79	4.68
Uttar Pradesh	5706	5391	4839	5.84	17.92
West Bengal			11452	—	—
Average	5429.27	5489.91	6093.75		

Source: <https://agmarknet.gov.in>

Table 4: Arrivals and Prices of Groundnut at Gadwal Market in the Month of August, 2025

Date	Arrivals (Quintals)	Minimum Price (Rs/quintal)	Maximum Price (Rs/quintal)	Modal Price (Rs/quintal)
1	622	2,276	6,570	5,370
2	540	2,210	6,510	5,310
4	484	3,799	6,000	5,179
5	420	3,879	6,010	5,160
8	287	2,940	5,303	2,940
11	366	3,066	6,389	4,431
12	231	2,840	5,209	4,940
13	90	3,450	5,069	3,689
14	35	2,119	5,026	4,552
18	249	2,641	4,498	4,091
19	278	2,049	4,880	4,510
22	517	2,829	5,199	3,299
25	580	2,829	5,199	3,299

Source: Department of Agricultural Marketing, Govt. of Telangana

Groundnut Price Outlook

The groundnut seed market witnessed firm momentum during the week, supported by concerns over crop damage from heavy rainfall in some regions. However, in Rajkot mandi, weekly average prices inched up marginally by 0.3% from the previous week to Rs. 5,213 per quintal.

In terms of price trend, Rajkot groundnut prices declined by 2% over the past month, while showing gains of 8% in the last three months and 4% over six months. On a year-on-year basis, prices were down 5%, reflecting persistent long-term downward pressure.

Groundnut acreage in India has slipped this kharif season, with the sown area recorded at 43.98 lakh hectares as of August 15, 2025, a drop of 3.54% from 46.07 lakh hectares last year. The reduction is largely attributed to uneven rainfall disrupting sowing activity in several regions.

Under these circumstances, Agricultural Market Intelligence Centre, PJTAU expects that groundnut may trade in a range of **Rs. 5050–5450** per quintal during the month of September 2025.