

Turmeric Outlook – October 2025

Turmeric is an important spice grown in India since ancient times. It is referred as Indian saffron and commonly called as Haldi. India is the largest producer, consumer and exporter of turmeric in the world. The global production of turmeric is around 11 lakh tonnes per annum. India dominates the world production scenario contributing 80% followed by China (8%), Myanmar (4%), Nigeria (3%) and Bangladesh (3%).

In 2024-25, India had exported 1.37 lakh tonnes of Turmeric. Major Turmeric importing countries from India are Bangladesh (26,285 tonnes), UAE (22,062 tonnes), Malaysia (6,419 tonnes), USA (6,689 tonnes), Morocco (6,288 tonnes) and Iran (6,094 tonnes).

In India, area under turmeric reported during 2024-25 was 3.18 lakh ha (7.85 lakh acres). Major turmeric cultivating states are Maharashtra 0.89 lakh ha (2.19 lakh acres), Odisha 0.30 lakh ha (0.75 lakh acres), Tamil Nadu 0.24 lakh ha (0.58 lakh acres), Madhya Pradesh 0.26 lakh ha (0.65 lakh acres), West Bengal 0.20 lakh ha (0.49 lakh acres) and Telangana 0.16 lakh ha (0.41 lakh acres).

According to Central Government 2nd advance estimates, all India turmeric production in 2024-25 is at 12.04 lakh tonnes. Major turmeric producing states are Maharashtra (3.34 lakh tonnes), Tamil Nadu (1.45 lakh tonnes), Karnataka (1.36 lakh tonnes), Telangana (1.33 lakh tonnes), Madhya Pradesh (0.96 lakh tonnes), Odisha (0.60 lakh tonnes) and Assam (0.58 lakh tonnes).

Major turmeric growing districts in Telangana in 2024-25 are Nizamabad 9284 ha (22941 acres), Jagtial 3931 ha (9714 acres), Nirmal 2243 ha (5542 acres), Vikarabad 629 ha (1555 acres), Warangal 340 ha (841 acres) and Mahabubabad 149 ha (369 acres). According to Telangana State Government 1st advance estimates, turmeric production in 2024-25 is at 1.33 lakh tonnes from 0.16 lakh ha (0.41 lakh acres) with productivity of 8100 Kg/ha (3278 Kg/acre).

Table 1: Major Turmeric Growing Districts in Telangana

District	2023-24			2024-25		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Nizamabad	8357	20650	47.73	9284	22941	54.49
Jagtial	4617	11409	26.37	3931	9714	23.07
Nirmal	3166	7824	18.08	2243	5542	13.16
Vikarabad	817	2020	4.67	629	1555	3.69
Warangal	146	362	0.84	340	841	2.00
Mahabubabad	146	360	0.83	149	369	0.88
Others	260	642	1.48	460	1136	2.70
Telangana State	17510	43267	100.00	17036	42098	100.00

Source: Horticulture department, Telangana State.

Table 2: State wise wholesale prices weekly analysis for turmeric fourth week of September, 2025

State	Prices 24-30 Sep 2025	Prices 16-23 Sep 2025	Prices 09-15 Sep 2025	Prices 24-30 Sep 2024	% Change (Over Previous Week)	% Change (Over Previous to Previous Week)	% Change (Over Previous Year)
Andhra Pradesh	10369	10443	10194	12521	-0.71	1.72	-17.19
Chhattisgarh		9112	7946	8000	—	—	—
Karnataka	12177	10914	9342	12015	11.57	30.35	1.35
Kerala	14000	15000	15000		-6.67	-6.67	—
Madhya Pradesh	14964	14567	18634	21500	2.73	-19.7	-30.4
Maharashtra	10933	10813	10969	13098	1.11	-0.33	-16.53
Telangana	10838	9992	10295	12971	8.47	5.27	-16.44
Uttar Pradesh	17500	18000	17700	21800	-2.78	-1.13	-19.72
West Bengal	16580	16582	16650	14404	-0.01	-0.42	15.11
Average	13420.12	12824.78	12970	14538.62			

Source: www.agriwatch.com

Table 3: State wise Wholesale Prices Monthly Analysis for Turmeric September, 2025

State	Prices September, 2025	Prices August, 2025	Prices September, 2024	% Change (Over Previous Month)	% Change (Over Previous Year)
Andhra Pradesh	10311	9975	12488	3.37	-17.43
Chhattisgarh	8052		8000	—	0.65
Karnataka	9123	10772	12261	-15.31	-25.59
Kerala	14800	20000		-26	—
Madhya Pradesh	16609	12238	13527	35.72	22.78
Maharashtra	10918	11035	13252	-1.06	-17.61
Meghalaya	28000	28000		0	—
Telangana	10189	10266	12639	-0.75	-19.38
Uttar Pradesh	17747	17479	21650	1.53	-18.03
West Bengal	16631	16697	14362	-0.4	15.8
Average	14238	15162.44	13522.38		

Source: www.agriwatch.com

Weather conditions will remain a decisive factor in the coming weeks, with October and November being crucial for rhizome development. Heavy rains in Maharashtra's Nanded region are estimated to have affected 10–15% of the turmeric crop area, raising concerns over yield prospects. The actual extent of damage is expected to become clearer in the next 10–15 days. On the demand side, export activity has shown gradual improvement however, buyers in the Middle East and Southeast Asia remain cautious. Price uncertainty has led them to adopt a wait-and-watch approach, limiting large-scale purchases. In the near term, turmeric prices are likely to remain steady to firm, supported by limited supply and stable domestic demand. Over the medium term, price movements will largely depend on the evolving market scenario particularly the extent of crop losses, the pace of export orders, and the strength of festive demand.

Table 4: Turmeric (Bulb and Finger) Prices at Nizamabad Market in September, 2025

Date	BULB				FINGER			
	Arrivals (Qtls)	Maximum Price (₹/q)	Minimum Price (/₹q)	Modal Price (₹/q)	Arrivals (Qtls)	Maximum Price (₹/q)	Minimum Price (/₹q)	Modal Price (₹/q)
1	41	8,000	8,000	8,000	28	11,310	9,500	10,066
2	37	10,300	8,806	9,000	59	11,011	9,606	10,250
4	138	9,306	8,005	8,010	68	12,200	9,715	9,806
9	154	10,655	8,001	10,102	385	11,689	9,400	11,400
10	59	10,701	9,001	9,720	248	11,610	9,506	11,411
11	76	9,089	8,400	9,006	189	11,589	9,500	11,500
12	108	10,815	8,389	9,700	135	11,702	10,822	11,650
15	32	10,088	9,306	9,506	269	10,850	8,006	9,500
16	66	10,590	8,000	10,390	120	12,400	9,500	11,000
17	266	10,110	8,000	9,350	180	12,000	9,500	11,555
18	78	9,809	9,809	9,809	126	12,160	10,750	10,800
19	239	10,625	8,306	9,900	835	12,400	8,006	9,500
22	86	10,000	8,025	8,506	58	9,500	9,310	9,500
23	3	8,500	8,500	8,500	8	9,500	9,500	9,500
25	200	10,860	8,366	10,575	198	12,123	11,222	12,056
26	11	8,001	8,001	8,001	95	12,340	12,340	12,340
29	13	10,855	10,855	10,855	85	12,502	8,800	12,123
30	3	8,506	8,506	8,506	98	11,505	10,006	10,955

Source: Department of Agricultural Marketing, Govt. of Telangana

Under these circumstances, Agricultural Market Intelligence Centre, PJTAU expects that Turmeric may trade in price range between **₹ 10,900 – 11,200** per quintal during October, 2025.