

Turmeric Outlook – April, 2025

Turmeric is an important spice grown in India since ancient times. It is referred as Indian saffron and commonly called as Haldi. India is the largest producer, consumer and exporter of turmeric in the world. The global production of turmeric is around 11 lakh tonnes per annum. India dominates the world production scenario contributing 80% followed by China (8%), Myanmar (4%), Nigeria (3%) and Bangladesh (3%).

In 2024-25 (Apr-Oct), India had exported 1.37 lakh tonnes of turmeric. Major turmeric importing countries from India are Bangladesh (26,285 tonnes), UAE (22,062 tonnes), Malaysia (6,419 tonnes), USA (6,689 tonnes), Morocco (6,288 tonnes) and Iran (6,094 tonnes).

In India, area under turmeric reported during 2024-25 was 2.91 lakh ha (7.19 lakh acres). Major turmeric cultivating states are Maharashtra 0.78 lakh ha (1.93 lakh acres), Odisha 0.30 lakh ha (0.75 lakh acres), Tamil Nadu 0.24 lakh ha (0.58 lakh acres), Madhya Pradesh 0.26 lakh ha (0.64 lakh acres), West Bengal 0.19 lakh ha (0.47 lakh acres) and Telangana 0.16 lakh ha (0.41 lakh acres).

According to Central Government 1st advance estimates, all India turmeric production in 2024-25 is at 11.16 lakh tonnes. Major turmeric producing states are Maharashtra (2.90 lakh tonnes), Tamil Nadu (1.45 lakh tonnes), Telangana (1.33 lakh tonnes), Karnataka (1.07 lakh tonnes), Madhya Pradesh (0.64 lakh tonnes), Odisha (0.75 lakh tonnes) and West Bengal (0.50 lakh tonnes).

Major turmeric growing districts in Telangana in 2024-25 are Nizamabad 9284 ha (22941 acres), Jagtial 3931 ha (9714 acres), Nirmal 2243 ha (5542 acres), Vikarabad 629 ha (1555 acres), Warangal 340 ha (841 acres) and Mahabubabad 149 ha (369 acres). According to Telangana State Government 1st advance estimates, turmeric production in 2024-25 is at 1.33 lakh tonnes from 0.16 lakh ha (0.41 lakh acres) with productivity of 8100 Kg/ha (3278 Kg/acre).

Table 1: Major Turmeric Growing Districts in Telangana

District	2023-24			2024-25		
	Area (ha)	Area (acres)	% to total area	Area (ha)	Area (acres)	% to total area
Nizamabad	8357	20650	47.73	9284	22941	54.49
Jagtial	4617	11409	26.37	3931	9714	23.07
Nirmal	3166	7824	18.08	2243	5542	13.16
Vikarabad	817	2020	4.67	629	1555	3.69
Warangal	146	362	0.84	340	841	2.00
Mahabubabad	146	360	0.83	149	369	0.88
Others	260	642	1.48	460	1136	2.70
Telangana State	17510	43267	100.00	17036	42098	100.00

Source: Horticulture Department, Telangana State.

Table 2: State wise wholesale prices weekly analysis for turmeric fourth week of March, 2025

State	Prices 24-31 Mar 2025	Prices 16-23 Mar 2025	Prices 09-15 Mar 2025	Prices 24-31 Mar 2024	% Change (Over Previous Week)	% Change (Over Previous Week)	% Change (Over Previous Year)
Andhra Pradesh	10420	9692	9152	13150	7.51	13.85	-20.76
Karnataka	11456	10666	12089	14471	7.41	-5.24	-20.83
Kerala	17706	3505	8627		405.16	105.24	—
Madhya Pradesh	12426	9330	12922		33.18	-3.84	—
Maharashtra	17024	15052	14918	38958	13.1	14.12	-56.3
Meghalaya	24500	22750			7.69	—	—
Nagaland				2500	—	—	—
Tamil Nadu				14638	—	—	—
Telangana	11108	10134	8565	12736	9.61	29.69	-12.78
Uttar Pradesh	21000	20725	19950	13600	1.33	5.26	54.41
West Bengal	15849	15867	15873	10885	-0.11	-0.15	45.6
Average	15721	13080.11	12762	15117.25			

Source: www.agriwatch.com

Table 3: State wise Wholesale Prices Monthly Analysis for Turmeric March, 2025

State	Prices March, 2025	Prices February, 2025	Prices March, 2024	% Change (Over Previous Month)	% Change (Over Previous Year)
Andhra Pradesh	9798	9990	13481	-1.92	-27.32
Chhattisgarh	10033	7727	6000	29.84	67.22
Karnataka	11768	12829	14984	-8.27	-21.46
Kerala	4896	8432		-41.94	—
Madhya Pradesh	12601	11158	15761	12.93	-20.05
Maharashtra	15408	15948	23593	-3.39	-34.69
Manipur		8750		—	—
Meghalaya	24250	25250		-3.96	—
Nagaland			2331	—	—
Tamil Nadu			14282	—	—
Telangana	10236	10191	12508	0.44	-18.16
Uttar Pradesh	20698	19409	13481	6.64	53.53
West Bengal	15879	15888	10884	-0.06	45.89
Average	13556.7	13233.82	12730.5		

aSource: www.griwatch.com**Table 4: Turmeric (Bulb and Finger) Prices at Nizamabad Market in March, 2025**

Date	BULB				FINGER			
	Arrivals (Qtls)	Maximum Price (₹/q)	Minimum Price (₹/q)	Modal Price (₹/q)	Arrivals (Qtls)	Maximum Price (₹/q)	Minimum Price (₹/q)	Modal Price (₹/q)
3	11,320	11,089	8,000	9,500	16,256	13,311	10,000	11,300
4	3,885	10,678	8,000	9,434	8,223	12,630	10,000	11,050
5	3,853	10,568	8,001	9,400	8,662	12,511	10,000	11,058
6	5,149	10,568	8,001	9,400	7,366	12,511	10,000	11,058
11	8,395	10,189	8,000	9,200	20,983	12,239	9,500	10,500
17	7,820	10,600	8,000	9,400	16,506	13,188	9,500	10,650
18	4,595	10,770	8,000	9,455	9,355	12,598	9,500	11,000
19	4,450	11,139	8,000	9,500	9,436	13,488	9,500	11,200
20	4,092	11,579	8,000	9,555	8,121	13,400	9,500	11,222
21	3,126	12,855	8,000	9,900	6,625	13,533	9,500	11,300
24	5,498	12,059	8,000	10,400	11,429	13,533	9,500	11,750
25	3,185	12,090	8,000	10,500	6,813	13,888	9,500	11,700
26	2,879	12,222	8,000	10,689	5,648	13,233	9,500	11,822
27	2,484	12,315	8,000	10,700	4,602	13,533	9,500	12,000

Source: Department of Agricultural Marketing, Govt. of Telangana

Nizamabad turmeric prices were surged by 16.20% last week, driven by robust domestic and export demand, despite cautious powder manufacturers. Limited market arrivals across spot markets intensified buying interest. The scarcity of fresh turmeric is fueling price escalation, with further increases anticipated. In Duggirala, new crop prices exceed those of older stock. Nizamabad has received 60-65% of its new crop, but supply constraints and strong demand persist. Farmers are storing crops in cold storage, anticipating higher prices, while selling centers report low stock levels. New arrivals in Nizamabad exhibit 15-20% moisture, exceeding the preferred 12% or less.

Under these circumstances, Agricultural Market Intelligence Centre, PJTAU expects that Turmeric may trade in price range between ₹ 11,200 – 11,500 per quintal during April, 2025.